

### **Competition Law and Safe Space Statements**

### **Participant Identity:**

Please display your **name** and the **business name** 

### **Competition Law Statement**

"We are meeting to discuss issues raised in the forum of the Food Network for Ethical Trade.

We take competition compliance seriously. Whilst discussions can cover matters of interest to our industry, we cannot discuss or exchange sensitive commercial information.

If at any time during this meeting, you think our discussions may be in breach of competition rules, please inform the Chair. The Chair may close the meeting at any time if the chair believes that discussions are in breach of competition law"

### **Safe & Brave Space Statement**

The fortnightly members call is a **safe & brave** space for members to discuss and exchange ideas on human rights risks and improvement actions and all are reminded to please always respect this principle.

## Agenda – 2<sup>nd</sup> July 2025

Time	Duration	Item	Speaker
10.00	5 mins	FNET introductions	Surmaya Talyarkhan, FNET
10.05	5 mins	Launch of FNET Employee Engagement Maturity framework	Fiona McKerrow, Dole
10.10	14 mins	Takeaways from London Climate Week: Human Implications of Just Transitions	George Williams, ETI
10.24	14 mins	Takeaways from London Climate Week: Transitions tensions	Diana Copper, IDH
10.38	14 mins	Partner Africa/ DPS Moroccan Accommodation – guidance and next steps	Susan Sellars, DPS Janie Swanepoel, Partner Africa Deborah Johnson, M&S Rosie Akester, Partner Africa
10.52	8 mins	Launch of DEFRA EPP report	Louise Nicholls, FNET
11.00	15 mins	FNET member challenges	Louise Nicholls, FNET





### **Member Questions**

- Are any members are exploring sourcing of **cashew nuts outside of Vietnam** and how they are conducting due diligence on this supply chain?
- A member has an issue regarding accommodation in Panama have any other members sourcing from Panama come across this?
- For the next Empowering Work meeting in July we are looking for a worker who can speak about the impact for workers of effective grievance mechanisms. Can any member put forward a speaker?

## Upcoming FNET meetings



**Empowering Work** – Monday 7<sup>th</sup> July 1-3pm (focus on effective grievance mechanisms)

**Risk Assessment Tool Webinar** – Friday July 11<sup>th</sup> 10-11am (FNET Risk Assessment Tool can be found <a href="https://example.com/here">here</a> in the member area of the website, alongside <a href="top-tips">top-tips</a>)

Sedex Call - All Members - Wednesday 16th July - 10.30-11.30am

Raw Materials and Services Working Group – Thursday 17<sup>th</sup> July – 1-3pm (focus on logistics and warehousing)

**FNET Onboarding Call** – Wednesday September 17<sup>th</sup> - 10.00-11.30 For new starters in your company or companies new to FNET

### **Employee Engagement Maturity Framework**

#### Why use this tool?

**Effective employee engagement** involves creating opportunities for employees to participate in decision-making processes, voice their opinions, and influence matters affecting their work environment. This ensures a two-way relationship, where both employees and employers actively shape the employment relationship through ongoing dialogue, formal representation structures, and negotiated agreements.

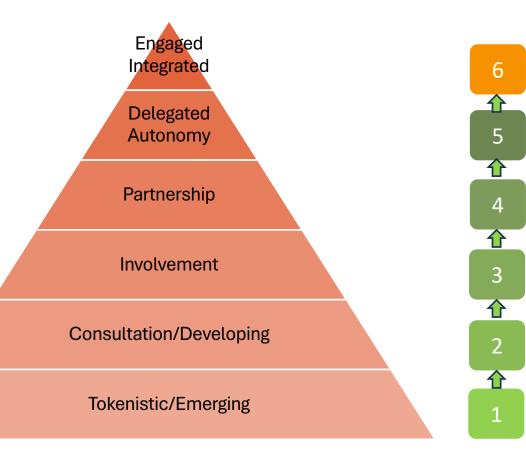
#### How to use this tool

- Use in **presentation mode** (pps) and **click to begin**
- Click the answer to each question which covers your organisation's position.
- NB/ each answer on the page builds on the next, so click where you also meet the previous answers
- The tool will direct you to **tips and resources** for improving your practice and moving to the next stage.

#### Origins of the tool

The tool is based on the FLEX framework on Employee Engagement Maturity

Download the tool here AND PUT INTO PRESENTATION MODE TO USE! Feed back on the tool here







## Banana Link ®

# Human rights impacts and risks in transitions to sustainable agriculture

FNET Meeting 2<sup>nd</sup> July 2025





## Introduction – spot the difference?





And what's missing from these images?

## What are the big kids up to?



In November 2017, Danone announced its intention to sharpen its focus on regenerative agriculture, which we define as an outcome-based holistic approach to farming with 3 dimensions – planet, people and animals - which when adopted under the right conditions can maximise agriculture's benefits: protecting and improving soil health, biodiversity, water resources and climate, strengthen animal welfare and supporting farming resilience and long-term profitability.

Danone France is already leading the way, as it committed to source 100% of ingredients produced in the country from regenerative agriculture by 2025.



**50**%

we aim for 50% of our key ingredients to be sourced from farmers adopting regenerative agricultural practices 2030

Good food, Good life

Provide training on sustainable agriculture practices and improve access to markets for 10 million farmers by 2030.

Unilever's Climate & Nature Fund is helping to accelerate and scale regenerative

agriculture. Launched in 2020, our Climate & Nature Fund is a commitment to invest €1 billion by 2030 in meaningful climate, nature, and resource efficiency projects, to transform the way our products are made and reach end of life. The projects supported by the fund aim to help Unilever progress towards its goal to improve the health of the planet, including reaching net zero by 2039, while also driving growth and increasing resilience.



## Research project: A critical assessment of human rights impacts and risks in transitions to sustainable agri-food production

**Purpose**: To apply a 'just transitions' lens to the shifts towards environmentally sustainable agriculture in order to better understand implications for human rights, incl workers' rights.

### Objectives:

- a) To identify and better understand the **human rights impacts** associated with alternative agri-food production models.
- b) To **build awareness of the human rights impacts** associated with alternative agri-food production models and inform action to mitigate risks through improved policy, practice and investment.
- c) To **support key decision-makers in policy and industry** to integrate human rights and environmental due diligence (HREDD) in decision-making related to sustainability transitions in agri-food supply chains.







## Phases...

- Phase 1 Jan-April 2025
  - Literature review
  - Key informant interviews with experts
  - Discussion with FFF group
  - Outputs: blogs + roundtable
- · Phase 2 May 2025+
  - Primary research on production sites with rightsholders
  - Working paper







## Methodology for rapid evidence review

GS; Google; Scopus; major repositories (WB, FAO, CGIAR, ILO, IIED)

• "labour" or "worker" AND "impacts" AND "regenerative agriculture" or "sustainable

agriculture" or "organic agriculture" – wide net

- Expanded the original scope to:
  - Small-scale and large
  - Any crop
  - Labour rights and human rights
  - Impacts that could interact with rights (e.g. income)
  - Global South
  - Logged papers relating to Global North (larger farms) for later
- 57 papers analysed: journal articles, systematic reviews, agronomic guides.
- Bananas deep dive



## Limitations of our approach

- Not a systematic review
- Wide net:
  - Not only meta-analyses or primary research, also grey lit/handbooks
  - Multiple terms: regen. ag, sustainable ag, organic ag, agroecology often means different interventions
- Studies may focus **on one measure** (e.g. yield, or income), or one case study
- Means not holistic, won't capture trade-offs, or may cherry-pick
- We focussed on studies that report actual impacts
- But replicability, extent or durability of impact unknown

## Defining regenerative agriculture

- Lots of interest, no consensus, some definitions compete.
- Outcome-based (e.g. improved soil health)
- Regen Ag is an umbrella term: encompasses different agricultural practices. Few include human/farmer element

### Practices can include:

- No-till / reduced till
- Composting / manure
- Agroforestry
- Use of cover crops
- Intercropping
- Reduction in use of agro-chemicals (for others none)

ICAC (2024) reviewed 12 existing regen. ag frameworks

	REGENERATIVE AGRICULTURE PRACTICES	1	2	3	4	5	6	7	8	9	10	11	12	13	COUNT
1	Cover Crops	X	X	X	X	X	X		X	X	X	X	X	X	12
2	No-Till Or Zero-Till	X	X	X	X	X		X	X	X		X	X		10
3	Reduced Tillage With Retained Residue	X	X	X		X		X		X	X	X	X	X	10
4	Crop Rotation	X	X	X			X	X.			X	X	X	X	9
5	Livestock Grazing	X	X	X	X	X			X		X	X			8
6	Synthetic Fertilizer Reduced	X	X		X	X	X		X		X			X	8
7	Herbicides Reduced	X	X		X	X	X		X		X			X	8
8	Insecticides And Acaricides Reduced	X	X		X	X	X		X		X			X	8
9	Fungicides Reduced	X	X		X	X	X		X		X			X	8
10	Nematicides Reduced	X	X		X	X	X		X		X			X	8
11	Bactericides Reduced	X	X		X	Х	X		X		X			X	8
12	Water Pollutants Contained		X	X	X	X	X				X	X		X	8
13	Integrated Silviculture		X		X	X	X				X	X			6
14	Plant Growth Regulators And Harvest Aids Reduce	X	X		X		X		X						5
15	Manure		X	X			X		X		X				5
16	Composting And Biochar	X	X		X		X				X				5
17	Conservation Buffers				X	Χ	X				X	X			5
18	Water Use Efficiency Improved		X			X	X				X	X		X	6
19	Intercropping	X	X				X				X				4
20	Human Rights					X	X	X			X				4
21	Continuous Improvement						X	X			X	X			4
22	Safe Work						X	X			X				3
23	Gmos With Herbicide Tolerance Reduced		X			X	X								3
24	Gmos With Insect Tolerance Reduced		X			X	X								3
25	Farm Profitability						X					X			2



## Rights entry point (human and labour)

### **ILO labour rights:**

- Freedom of Association
- Right to Collective Bargaining
- Protection against Child Labour
- Elimination of Forced Labour
- Non-Discrimination
- Safe Working Conditions

Achieving "decent work" is the primary objective of upholding ILO labour rights

### International Covenant on Economic, Social and Cultural Rights:

- Right to work in just and favourable conditions;
- Right to social protection, to an adequate standard of living and to the highest attainable standards of physical and mental well-being;
- · Right to education and the enjoyment of benefits of cultural freedom and scientific progress.



## General insights from rapid review

- Almost entirely small-scale farmer focussed
- End markets unclear
- Very few use framing of rights or refer to rights/decent work/working conditions.
   Only potential rights impacts or how a just transition should take place:
  - hazardous working conditions
  - child labour
  - loss of livelihood for smallholder farmers who are replaced by large-scale farms to meet company climate targets
  - reduced crop yields, crop failure and low profit margins
  - environmental risks due to continued use of pesticides
  - threats against environmental human rights defenders
  - Because regen. ag does not typically require specialised technology or access to capital to achieve favourable results, it could have the potential to improve gender equity

## Challenges of drawing insights

- Impacts are framed in socio-economic terms not rights
- Very hard to draw generalised conclusions, results should be treated with caution:
  - Impacts vary by context
  - Time period of analysis is important but often differ or are unclear
  - Different or limited measurement(s) of impacts on people
  - Blind spots e.g. unintended consequences for women
  - Studies lack counterfactual or baseline data against which to draw meaningful comparisons
  - Individual case studies or crop trials replicability?
  - Papers frame similar issues in different ways



## Initial insights on farmer impacts

- Yield: increases, mixed + lower for organic
- Labour intensity of production: practice dependent + farm size/mechanisation
- Inputs/production costs e.g. agrochemicals reduced versus increased (no-till)
- Farmer income:
  - Increase
  - Opportunity costs
  - Diversification of income sources where regen ag = diversified cropping
- Nutrition and food security: improved where regen ag = diversified cropping
- Farmer health: exposure to chemicals and less stress/enhanced community ties
- Gender:
  - Often more work for women + children but can depend on tools
  - Diversification of ag = more income generating opportunities for women
  - Different implications for women in different contexts (small-scale versus large)

**Possible** relevance to rights: **IBHR**: an adequate standard of living; right

to work in just and favourable conditions;

ILO labour rights: safe working conditions; Protection against child labour (to fill labour gaps)



## Key informant interview insights

- +ve human/worker outcomes are often <u>assumed</u> to accompany +ve environmental outcomes. Evidence is weak.
- Different framings have been used, rarely labour or human rights.
- Agriculture is context specific => sustainable agric will be different in diff.
   places
- Workers and producers' social capital and knowledge are critical to all forms of agriculture.
- But very few strong examples of workers and producers participating in decision making related to sustainable transition – with some exceptions

## Key informant interview insights

- Most sustainable agric approaches incl reductions in agro-chemical use.
  - Leads to increased labour requirements, especially in initial years.
  - +ve impacts for workers from reduced chemical exposure should not be underestimated.
  - But trade-offs are not well understood
- Smallholder farmers: critical. But labour requirements tend to be hidden and a strict 'labour rights' framing can be difficult to apply.
- Land rights should not be ignored
- Importance of equity lens
- Certification schemes play a limited role
- A major gap in available labour in some contexts can lead to severe human rights abuses
- Responsible purchasing practices required for any transition

## Recommendations & Next Steps

- If you are making commitments towards sustainable, regenerative or nature friendly agriculture start considering what this transition may mean for workers.
- Create dialogue between environmental and human rights colleagues on this topic.
- If you are interested in being involved in the next phase of our research, feel free to reach out: <a href="mailto:George.Williams@eti.org.uk">George.Williams@eti.org.uk</a>

## IDH reflections LCAW

02/07/2025

Contact: copper@idhtrade.org







### Established in 2008, we are a global organisation bringing together public and private stakeholders to make agricultural markets more sustainable and inclusive

### **Our Impact**



**Better** Income



**Better Environment** 



**Better** Jobs



Gender **Equality** 

### **Our values**



Courage



**Integrity** 



Inclusivity

### Our presence



20 Country Offices















- Cross sectoral partnerships essential for food, carbon, jobs and nature agendas
- Finance is emerging as the lynch-pin
- Value creation and risk sharing still a challenge in practice
- Just transition: Joining up human rights and environmental agenda





Championing responsible business in Africa

### Morocco Decent Worker Accommodation Guidancepost project discussions

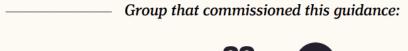


### Agenda

- Quick overview of the Moroccan worker accommodation project
- Salient Issues
- Potential next steps

### Origins of the project

- During supplier visits in Morocco, dps and M&S identified some variability in the standard of worker accommodation and a need for practical and consistent guidance tailored to the Moroccan context
- Poor living conditions can increase risks of exploitation and harm business performance, while decent housing supports worker wellbeing, productivity, and the long-term sustainability of supply chains. Improving accommodation isn't just about compliance - it's a smart investment in a stable and resilient workforce
- dps and M&S got together a group of retailers, distributors and suppliers via FNET that were all motivated to contribute towards developing further support for Moroccan growers
- Partner Africa were commissioned to undertake the work which had Moroccan stakeholder engagement as core principle. Also built on existing resources and liaised with other projects underway
- The guidance was launched last month and open sourced so free to all to use.
   We are now hoping to use the momentum built through this work as a springboard for further supplier engagement and collaboration in Morocco





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Responsible Business Advisory Services





# We exist to support clients to ach responsible business goals with practical solutions

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Deep understanding of local contexts and regulatory frameworks

Guided by UN Guiding Principles on Business and Human Rights and OECD Responsible Business Conduct Identify, address, and remediate human rights risks and impacts in African supply chains

Support clients to achieve responsible business goals with practical solutions



### How the project was implemented

- Desktop research on the current local and international standards on worker accommodation
- 2. Engaged stakeholders and experts on the accommodation
- 3. Conducted visits to 16 fresh produce farms and packhouses across Morocco, covering a range of crops like tomatoes, berries, citrus, and chillies. We spoke directly with growers, managers, and workers—including both men and women— to understand the real challenges and expectations around worker housing
- 4. The document was then piloted with Moroccan businesses to make sure it's practical, relevant, and easy to apply on the ground.



Guidance document can be downloaded from: https://www.partnerafrica.org/free-resources/



### **Overview of the Guidance Document** for providing decent worker accommodation for farm workers in Morocco

**Section 1:** Welcome to the Guidance document

**Section 2:** Providing decent worker accommodation

**Section 3:** Recommendations for stakeholders in the Moroccan fresh produce supply chain

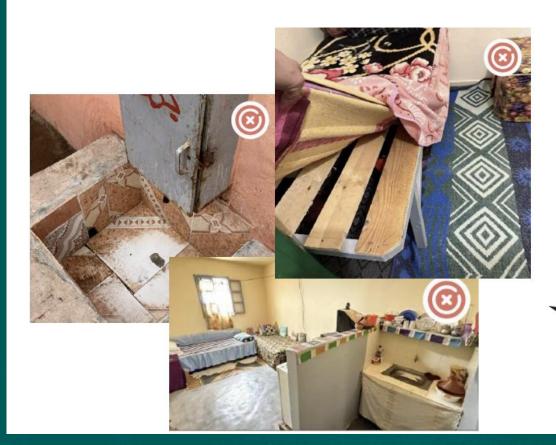
**Section 4:** Templates and Tools





### **Overview of the Guidance Document**

## Section 2: Providing decent worker accommodation

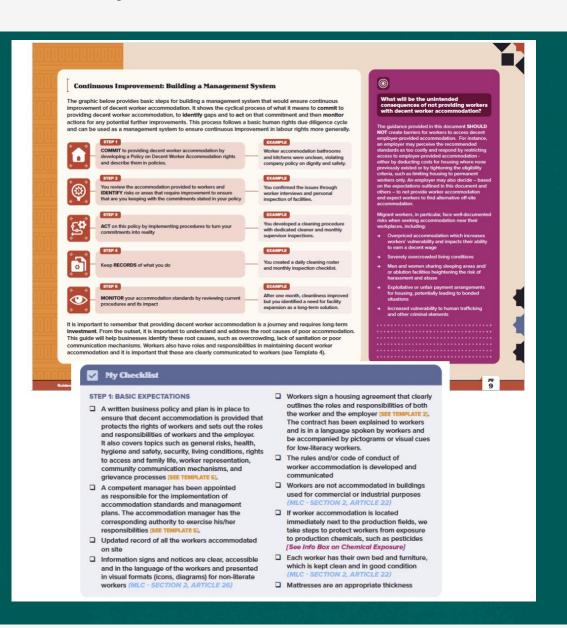


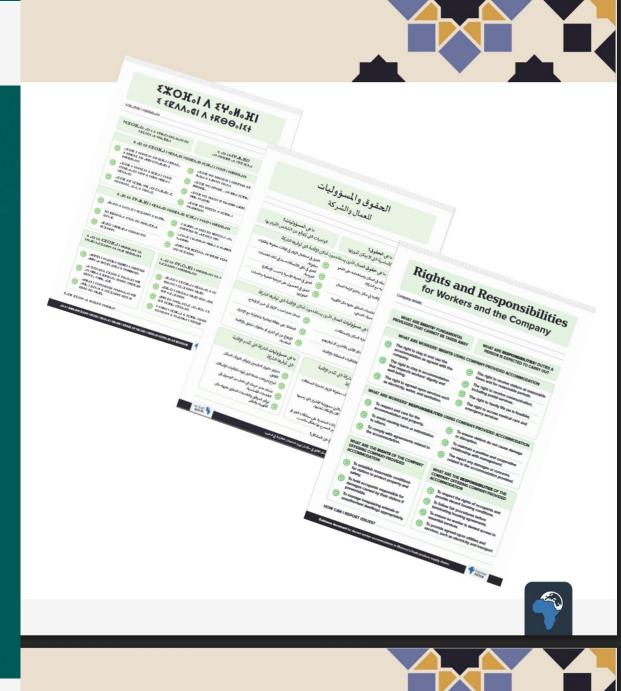
## Section 2: Providing decent worker accommodation





### **Overview of the Guidance Document**





### Impact of the project

### Impact:

- 17 growers/packhouses
- 183 workers, accommodated by their employers
- 120 people attended the webinar where the guidance document was launched
- Overall positive feedback on the practicality and accessibility of the guidance
- Wide reach and engagement from Moroccan suppliers
- **Positive collaboration** between different stakeholders
- Anecdotal feedback on improvements already made during the project

### Feedback from Moroccan suppliers

"Templates provide a consistent framework for assessing and improving dormitory conditions. This ensures that all farms are working towards the same standards outlined in the guide ..." — Farm manager

The document "saves time and effort for farm managers, instead of creating their assessment tools and improvement plans from scratch" – Farm Manager

"Everything we need is included, we just want to thank you for this initiative and also for the farm that provides us with all these accommodation conditions for free" — Worker



### Salient issues identified

### Non exhaustive list of issues that were additionally raised during the consultation:

- Guidance on safe transportation needed, esp for rural areas
- Living wages
- Guidance on effective grievance mechanisms beyond audit requirements
- Transitionary migrant workers (forced labour, recruitment fees, shared accommodation, H&S, etc.)- a growing issue as the fresh produce sector in Morocco grows
- Contracting/recruitment
- Gender issues, women's rights and wellbeing- lack of voice, limited upward mobility
- Climate risks (e.g., heat, etc.)

Building suppliers/growers' capacity to think beyond the compliance mindset



### Post project discussion points so far......

- Build on the stakeholder engagement success and maintain the momentum: develop this into a further project that targets suppliers' priorities and needs, and engages with stakeholders in H2 25
- Commission Moroccan consultation to determine next steps: conduct a consultation (interviews, focus groups, roundtables) with local workers, growers, pack houses in Morocco H2 '25 to determine next step focal areas
- **Be mindful of other projects in this space**: once the consultation has determined the focal areas then reach out to other actors working on those topics e.g. ETI Sweden transportation and Oxfam grievance mechanisms
- Funding for the next step projects: potential expansion beyond UK retailers to other countries
- Facilitation of next project(s): to be confirmed
- Proposal for H2 '25 consultation: Partner Africa to submit a proposal mid-July for Morocco supplier consultation

### **Next steps for FNET members:**

- Are you sourcing from Morocco? If so, download the guidance for use in your value chainshttps://www.partnerafrica.org/free-resources/
- Would you like to be involved in the next phase? If so, please reach out to Partner Africa- advisory@partnerafrica.org
   or Janie- Jswanepoel@partnerafrica.org



Questions?





## Agenda – 2<sup>nd</sup> July 2025

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10.00	5 mins	FNET introductions	Jess Turner, FNET
10.05	5 mins	Launch of FNET Employee Engagement Maturity framework	Fiona McKerrow, Dole
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10.45	15 mins	Partner Africa/ DPS Moroccan Accommodation – guidance and next steps	Susan Sellars, DPS Janie Swanepoel, Partner Africa Deborah Johnson, M&S Rosie Akester, Partner Africa
11.00	15 mins	FNET member challenges: Sedex fees	Louise Nicholls, FNET



### Defra report on Employer Pays Principle (EPP)

News > UK > Home News

### Government exploring making farms and supermarkets pay to bring foreign farm workers to the UK

Exclusive: It would cost employers £850-£1,500 to bring each worker to the UK, study into seasonal worker visa finds



- The EPP Feasibility Study within the Horticulture Value Chain study that SWS taskforce and DEFRA have funded will be published on 8th July. It is the first economic analysis of this kind. Evaluates the cost implications and potential models for applying the EPP in UK horticulture. We will send you the link and the Taskforce press release that morning.
- Alma Economics will host a webinar on the objectives, methodology, and outputs of the study on the same day at 2 p.m. Please register here.
- In July and August, there will be a period dedicated to reflection for respective stakeholder groups- we will host a session on a fortnightly call for FNET members on 27th August
- The SWS Taskforce will host two in-person roundtable working sessions for Taskforce members and key external stakeholders on 9 September and 8 October and will be by invitation only.



Membership fee proposed changes

**Legal advice:** Under UK competition law, collective action on a price-related issue is not something FNET can co-ordinate.

### **Questions FNET has asked Sedex for clarification:**

- Could you help us understand the key reasons behind the fee changes, so we can explain them clearly to our members?
- Would you be able to share a comparison of the old and new fee structures?
- Can you explain how Sedex has assessed and considered the impact of these changes on its member categories, particularly smaller members?
- Has Sedex evaluated how its revised approach compares with similar organisations in terms of value and fairness?
- Has the legal team reviewed the changes to ensure they're fully compliant and transparent?